



## Announcement Summary

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**Entity name**

MIRAMAR RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 25, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2ROA	OPTION EXPIRING 25-JUL-2027 DEFERRED	118,730,646	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

34635359965

**1.3 ASX issuer code**

M2R

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/7/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

23-Jul-2024 11:48

**Announcement Title**

Update - Update - Proposed issue of securities - M2R

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

M2ROA : OPTION EXPIRING 25-JUL-2027 DEFERRED

**Issue date**

25/7/2024

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

77,768,106

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

These are free attaching options on the basis of two (2) options for every one (1) share issued under the placement participation announced on 4 April 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options are exercisable at \$0.018 each expiring 25 July 2024. Shareholder approval was received on 25 June 2024. Refer to the Prospectus dated 21 June 2024 for further information.

**ASX +security code and description**

M2ROA : OPTION EXPIRING 25-JUL-2027 DEFERRED

**Issue date**

25/7/2024

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

40,962,540

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Payment of 20 options per dollar raised under the Placement, Rights Issue and Shortfall Offer to lead manager mandate, Cadmon Advisory Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options are exercisable at \$0.018 each expiring 25 July 2024. Shareholder approval was received on 25 June 2024 for 34,310,605 options. The balance, 6,651,935 options, will be issued under the Company's 7.1 capacity. Refer to the Prospectus dated 21 June 2024 for further information.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2R : ORDINARY FULLY PAID	197,389,780
M2RN : ORDINARY FULLY PAID DEFERRED	197,389,780
M2ROA : OPTION EXPIRING 25-JUL-2027 DEFERRED	316,120,426

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2RAM : OPTION EXPIRING 15-JUN-2025 EX \$0.07	250,000
M2RAL : PERFORMANCE RIGHTS	1,046,513
M2RAO : OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000
M2RAP : OPTION EXPIRING 08-NOV-2027 EX \$0.031	6,000,000