



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|--------------------------------------|---|-------------------|
| M2ROA | OPTION EXPIRING 25-JUL-2027 DEFERRED | 400,000 | 25/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-May-2024 12:54

Announcement Title

New - Proposed issue of securities - M2R

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M2ROA : OPTION EXPIRING 25-JUL-2027 DEFERRED

Issue date

25/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

400,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These are free attaching options on the basis of two (2) options for every one (1) share issued under the placement participation announced on 4 April 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The options are exercisable at \$0.018 each expiring 25 July 2024. Shareholder approval was received on 25 June 2024. Refer to the Prospectus dated 21 June 2024 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| M2R : ORDINARY FULLY PAID | 197,389,780 |
| M2RN : ORDINARY FULLY PAID DEFERRED | 197,389,780 |
| M2ROA : OPTION EXPIRING 25-JUL-2027 DEFERRED | 197,789,780 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| M2RAM : OPTION EXPIRING 15-JUN-2025 EX \$0.07 | 250,000 |
| M2RAL : PERFORMANCE RIGHTS | 1,046,513 |
| M2RAO : OPTION EXPIRING 16-AUG-2026 EX \$0.08 | 25,000,000 |
| M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27 | 1,500,000 |
| M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20 | 3,000,000 |
| M2RAP : OPTION EXPIRING 08-NOV-2027 EX \$0.031 | 6,000,000 |