



ASX ANNOUNCEMENT

TOP 20 OPTIONHOLDERS AND DISTRIBUTION SCHEDULE AND UPDATED CAPITAL STRUCTURE

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) refers to the Appendix 2A, Application for Quotation of Securities, lodged on ASX today for the quotation of 316,520,426 options exercisable at \$0.018 each expiring 25 July 2027 issued under the recent Entitlement Offer and New Option Offer.

The Company provides the top 20 and distribution schedule for the optionholders related to this new issue.

Updated Capital Structure

The Company advises that the updated capital structure following the issue of shares and options completed today is as follow:

Description	No of securities
Ordinary fully paid shares	394,779,560
Listed Options exercisable at \$0.018 on or before 25 July 2027	316,520,426
Unlisted Options exercisable at \$0.07 on or before 15 June 2025	250,000
Unlisted Options exercisable at \$0.20 on or before 26 June 2025	3,000,000
Unlisted Options exercisable at \$0.27 on or before 3 November 2025	1,500,000
Unlisted Options exercisable at \$0.08 on or before 16 August 2026	25,000,000
Unlisted Options exercisable at \$0.031 on or before 8 November 2027	6,000,000
Performance Rights expiring 30 June 2025	1,046,513

An Appendix 2As were lodged with ASX in relation to the quotation of the shares.

This announcement has been authorised for release by Mrs Mindy Ku, Company Secretary, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company’s website at www.miramarresources.com.au, follow the company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly
Executive Chairman

Mindy Ku
Company Secretary

Top Holders Report

Miramar Resources Limited

Security Class(es): M2RNRR24OP - OPTIONS @ \$0.018 EXP 25/07/2027

Display Top: 20

 As at Date: 25-Jul-2024

Position	Holder Name	Holding	% IC
1	BUPRESTID PTY LTD <HANLON FAMILY S/F A/C>	30,800,000	9.73%
2	BMZ CAPITAL PTY LTD	18,765,740	5.93%
2	HIT ON TWENTY PTY LTD <THE LOWY FAMILY A/C>	18,765,740	5.93%
3	MR ALEXANDER MICHAEL LEWIT	13,199,999	4.17%
4	ALLORAH PTY LTD <KELLY SF A/C>	9,583,334	3.03%
5	GRAVIAS CAPITAL PTY LTD <GRAVIAS CAPITAL A/C>	9,381,808	2.96%
6	YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>	6,250,000	1.97%
7	FARADAY NOMINEES PTY LIMITED <BRONTE INVESTMENT A/C>	6,000,000	1.90%
7	MR PAUL GREGORY BROWN & MRS JESSICA ORIWIA BROWN <BROWN SUPER FUND A/C>	6,000,000	1.90%
8	MRS LYDIA PARKER	5,555,556	1.76%
8	MR SCOTT ROBERT WEIR <THE S R INVESTMENT A/C>	5,555,556	1.76%
9	PCAS (AUSTRALIA) PTY LTD <PCAS INVESTMENT NO 2 A/C>	5,555,554	1.76%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	5,257,020	1.66%
11	MR MARK ANDREW TKOCZ	5,198,414	1.64%

Position	Holder Name	Holding	% IC
12	MR MARK ANDREW TKOCZ <NO 2 A/C>	5,000,000	1.58%
12	JAMES HACHEM WEALTH PTY LTD	5,000,000	1.58%
13	MR PAUL MERLO	4,999,999	1.58%
14	BLUE BLITZ INVESTMENTS PTY LTD <BLUE BLITZ INVESTMENT A/C>	4,687,500	1.48%
14	RIYA INVESTMENTS PTY LTD	4,687,500	1.48%
15	MR BRENT FISHER	4,375,000	1.38%
16	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	4,250,000	1.34%
17	BOUTIQUE CAPITAL PTY LTD <PHOENIX GROWTH FUND A/C>	4,166,666	1.32%
18	SCINTILLA CAPITAL PTY LTD	4,126,984	1.30%
19	FURINKAZAN CAPITAL PTY LTD	4,000,000	1.26%
19	RIYA INVESTMENTS PTY LTD	4,000,000	1.26%
20	MR ROGER BLAKE & MRS ERICA LYNETTE BLAKE <THE MANDY SUPER FUND A/C>	3,850,000	1.22%
TOTALS		199,012,370	62.88%
Total Issued Capital		316,520,426	100.00%

Holdings Range Report

Miramar Resources Limited

Security Class(es): M2RNRR24OP - OPTIONS @ \$0.018 EXP 25/07/2027

📅 As at Date: 25-Jul-2024

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	1	976	0.00%
above 1,000 up to and including 5,000	7	20,178	0.01%
above 5,000 up to and including 10,000	1	10,000	0.00%
above 10,000 up to and including 100,000	33	1,838,531	0.58%
above 100,000	147	314,650,741	99.41%
TOTALS	189	316,520,426	100.00%