



ASX ANNOUNCEMENT

UPDATED CAPITAL STRUCTURE

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) is pleased to advise that following the issue of shares in lieu of service fees, the Company’s updated capital structure is as follow:

Description	No of securities
Ordinary fully paid shares	396,823,285
Listed Options exercisable at \$0.018 on or before 25 July 2027	316,520,426
Unlisted Options exercisable at \$0.07 on or before 15 June 2025	250,000
Unlisted Options exercisable at \$0.20 on or before 26 June 2025	3,000,000
Unlisted Options exercisable at \$0.27 on or before 3 November 2025	1,500,000
Unlisted Options exercisable at \$0.08 on or before 16 August 2026	25,000,000
Unlisted Options exercisable at \$0.031 on or before 8 November 2027	6,000,000
Performance Rights expiring 30 June 2025	1,046,513

An Appendix 2A was lodged with ASX in relation to the quotation of the shares.

Cleansing Notice under Section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by Miramar Resources Limited (ASX: M2R) as required under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it issued 2,043,725 fully paid ordinary shares (**New Shares**) at an issue price of \$0.011 per New Share to a supplier. The issue of shares is detailed in the Appendix 2A lodged with ASX on 18 September 2024.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the shares issued pursuant to the supplier will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with the provision of Chapter 2M of the Corporations Act as they apply to the Company and section 674 and section 674A of the Corporations Act; and
- (4) there is no information that is ‘excluded information’ (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by Mrs Mindy Ku, Company Secretary, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company’s website at www.miramarresources.com.au, follow the company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly
 Executive Chairman

Mindy Ku
 Company Secretary