ASX ANNOUNCEMENT



JMEI 2024 ENTITLEMENT STATEMENTS

Miramar Resources Limited (ASX:M2R, "Miramar" or "the Company") is pleased to announce that, following the lodgement of the Company's income tax return for the year ending 30 June 2024, it will be issuing a total of \$223,248 JMEI credits to those shareholders who received new Miramar shares during the period 1 July 2023 to 30 June 2024 (**Eligible Shareholders**) by participation in the entitlement offer and placement during the period.

JMEI 2022/23 Entitlement Statements will be despatched by Automic to Eligible Shareholders in March 2025. The JMEI statement is advisory only, and there is no payment. The JMEI credits will be applied by the ATO to income tax assessed for the financial year ended 30 June 2024.

Further information about the JMEI credit scheme can be found at the ATO website:

https://www.ato.gov.au/businesses-and-organisations/income-deductions-and-concessions/incentives-and-concessions/junior-minerals-exploration-incentive/what-to-do-if-you-receive-exploration-credits.

For more information on Miramar Resources Limited, please visit the company's website at www.miramarresources.com.au, follow the Company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

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Executive Chairman

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Mindy Ku

Company Secretary

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This announcement has been authorised for release by the Board of Miramar Resources Limited.

About Miramar Resources Limited

Miramar Resources Limited is an active, WA-focused mineral exploration company exploring for gold, copper and Ni-Cu-PGE deposits in the Eastern Goldfields and Gascoyne regions of WA.

Miramar aims to create shareholder value through discovery of high-quality mineral deposits and the Company's Board has a track record of successful discovery, development and production within Australia, Africa, and North America.